

Reasoning on issues: one logic and a half

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partly based on joint work with Jeroen Groenendijk and Floris Roelofsen



KNAW Colloquium on Dependence Logic — 3 March 2014

Overview

1. Dichotomous inquisitive logic:
reasoning with issues
2. Inquisitive epistemic logic:
reasoning about entertaining issues
3. Inquisitive dynamic epistemic logic:
reasoning about raising issues

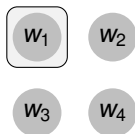
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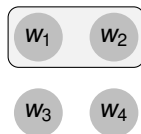
Preliminaries

Information states

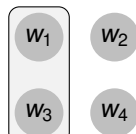
- ▶ Let \mathcal{W} be a set of possible worlds.
- ▶ **Definition:** an **information state** is a set of possible worlds.
- ▶ We identify a body of information with the worlds compatible with it.
- ▶ t is at least as informed as s in case $t \subseteq s$.
- ▶ The state \emptyset compatible with no worlds is called the **absurd state**.



(a)



(b)



(c)

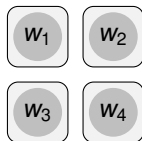


(d)

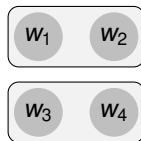
Preliminaries

Issues

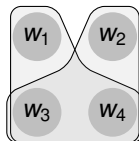
- ▶ **Definition:** an **issue** is a non-empty, downward closed set of states.
- ▶ An issue is identified with the information needed to resolve it.
- ▶ An issue \mathcal{I} is an issue **over a state** s in case $s = \cup \mathcal{I}$.
- ▶ The **alternatives** for an issue \mathcal{I} are the maximal elements of \mathcal{I} .



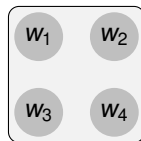
(e)



(f)



(g)



(h)

Four issues over $\{w_1, w_2, w_3, w_4\}$: only alternatives are displayed.

Part I

Dichotomous inquisitive logic: reasoning with issues

Dichotomous inquisitive semantics

Definition (Syntax of InqD_π)

$\mathcal{L}_{\text{InqD}_\pi}$ consists of a set $\mathcal{L}_!$ of declaratives and a set $\mathcal{L}_?$ of interrogatives:

1. if $p \in \mathcal{P}$, then $p \in \mathcal{L}_!$
2. $\perp \in \mathcal{L}_!$
3. if $\alpha_1, \dots, \alpha_n \in \mathcal{L}_!$, then $?\{\alpha_1, \dots, \alpha_n\} \in \mathcal{L}_?$
4. if $\varphi, \psi \in \mathcal{L}_\circ$, then $\varphi \wedge \psi \in \mathcal{L}_\circ$
5. if $\varphi \in \mathcal{L}_! \cup \mathcal{L}_?$ and $\psi \in \mathcal{L}_\circ$, then $\varphi \rightarrow \psi \in \mathcal{L}_\circ$

Abbreviations

- ▶ if $\alpha \in \mathcal{L}_!$, $\neg\alpha := \alpha \rightarrow \perp$
- ▶ if $\alpha, \beta \in \mathcal{L}_!$, $\alpha \vee \beta := \neg(\neg\alpha \wedge \neg\beta)$
- ▶ if $\alpha \in \mathcal{L}_!$, $?\alpha := ?\{\alpha, \neg\alpha\}$

Dichotomous inquisitive semantics

Notational convention on meta-variables

	Declaratives	Interrogatives	Full language
Formulas	α, β, γ	μ, ν, λ	φ, ψ, χ
Sets of formulas	Γ	Λ	Φ

Dichotomous inquisitive semantics

Semantics

- ▶ Usually, the role of semantics is to assign truth-conditions.
- ▶ However, our language now contains interrogatives as well.
- ▶ Claim: interrogative meaning = resolution conditions.
- ▶ We could give a double-face semantics: truth-conditions at worlds for declaratives, resolution conditions at info states for interrogatives.
- ▶ Instead, we will lift everything to the level of information states.
- ▶ Our semantics is defined by a relation \models of **support** between information states and formulas, where:

Declaratives: $s \models \alpha \iff \alpha$ is **established** in s

Interrogatives: $s \models \mu \iff \mu$ is **resolved** in s

Dichotomous inquisitive semantics

Definition (Models)

A **model** for a set \mathcal{P} of atoms is a pair $M = \langle \mathcal{W}, V \rangle$ where:

- ▶ \mathcal{W} is a set whose elements are called possible worlds
- ▶ $V : \mathcal{W} \rightarrow \wp(\mathcal{P})$ is a valuation function

Definition (Support)

Let M be a model and let s be an information state.

1. $M, s \models p \iff p \in V(w)$ for all worlds $w \in s$
2. $M, s \models \perp \iff s = \emptyset$
3. $M, s \models ?\{\alpha_1, \dots, \alpha_n\} \iff M, s \models \alpha_1$ or ... or $M, s \models \alpha_n$
4. $M, s \models \varphi \wedge \psi \iff M, s \models \varphi$ and $M, s \models \psi$
5. $M, s \models \varphi \rightarrow \psi \iff$ for any $t \subseteq s$, if $M, t \models \varphi$ then $M, t \models \psi$

Dichotomous inquisitive semantics

Fact (Persistence)

If $M, s \models \varphi$ and $t \subseteq s$ then $M, t \models \varphi$.

Fact (Absurd state)

$M, \emptyset \models \varphi$ for any formula φ and model M .

Definition (Proposition)

The **proposition expressed** by φ in M is the set of states supporting φ :

$$[\varphi]_M = \{s \subseteq \mathcal{W} \mid s \models \varphi\}$$

Fact (Propositions are issues)

$[\varphi]_M$ is an issue for any formula φ and model M .

Dichotomous inquisitive semantics

Definition (Truth)

$$M, w \models \varphi \stackrel{\text{def}}{\iff} M, \{w\} \models \varphi$$

Definition (Truth-set)

$$|\varphi|_M := \{w \in \mathcal{W} \mid M, w \models \varphi\}$$

Fact (Truth and support)

$$|\varphi|_M = \bigcup [\varphi]_M$$

Dichotomous inquisitive semantics

Fact (Truth-conditions)

- ▶ $M, w \models p \iff p \in V(w)$
- ▶ $M, w \not\models \perp$
- ▶ $M, w \models ?\{\alpha_1, \dots, \alpha_n\} \iff M, w \models \alpha_1 \text{ or } \dots \text{ or } M, w \models \alpha_n$
- ▶ $M, w \models \varphi \wedge \psi \iff M, w \models \varphi \text{ and } M, w \models \psi$
- ▶ $M, w \models \varphi \rightarrow \psi \iff M, w \not\models \varphi \text{ or } M, w \models \psi$

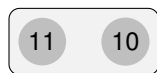
Dichotomous inquisitive semantics

Truth for declaratives

- ▶ The semantics of a declarative is determined by truth conditions:

$$M, s \models \alpha \iff \text{for all } w \in s, M, w \models \alpha$$

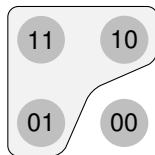
- ▶ That is, we always have $[\alpha]_M = \wp(|\alpha|_M)$
- ▶ Since truth-conditions are standard, **declaratives are classical**.



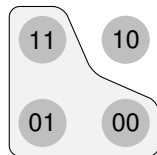
p



$p \wedge q$



$p \vee q$



$p \rightarrow q$

Dichotomous inquisitive semantics

Truth for interrogatives

$$\begin{aligned}M, w \models \mu &\iff w \in s \text{ for some } s \models \mu \\ &\iff w \in s \text{ for some } s \text{ resolving } \mu \\ &\iff \mu \text{ can be truthfully resolved in } w\end{aligned}$$

Definition (Presupposition of an interrogative)

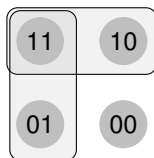
- ▶ $\pi_{?\{\alpha_1, \dots, \alpha_n\}} = \alpha_1 \vee \dots \vee \alpha_n$
- ▶ $\pi_{\mu \wedge \nu} = \pi_\mu \wedge \pi_\nu$
- ▶ $\pi_{\varphi \rightarrow \mu} = \varphi \rightarrow \pi_\nu$

Fact

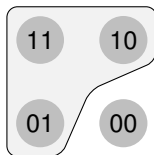
$$|\mu|_M = |\pi_\mu|_M$$

Remark

For interrogatives, truth-conditions do not fully determine meaning. Ex. consider $?p$ and $?q$.



$\{?\{p, q\}\}$

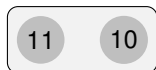


$\{?\{p, q\}\}$

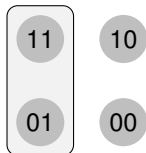
Dichotomous inquisitive semantics

Conjunction

$M, s \models \varphi \wedge \psi \iff M, s \models \varphi \text{ and } M, s \models \psi$



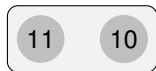
p



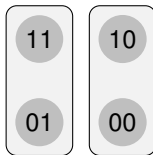
q



$p \wedge q$



$?p$



$?q$

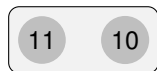


$?p \wedge ?q$

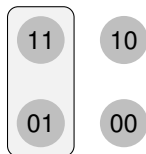
Dichotomous inquisitive semantics

Implication

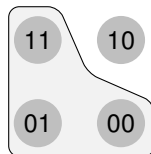
$M, s \models \varphi \rightarrow \psi \iff$ for any $t \subseteq s$, if $M, t \models \varphi$ then $M, t \models \psi$



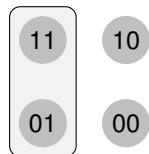
p



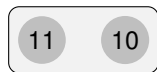
q



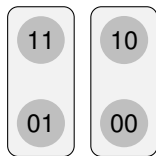
$p \rightarrow q$



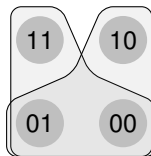
$?p \rightarrow q \equiv q$



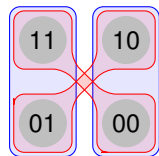
$?p$



$?q$



$p \rightarrow ?q$



$?p \rightarrow ?q$

Dichotomous inquisitive logic

Definition (Entailment)

$\Phi \models \psi \iff$ for all M, s , if $M, s \models \Phi$ then $M, s \models \psi$

Declarative conclusion

$\Gamma, \Lambda \models \alpha \iff$ establishing Γ and Π_Λ implies establishing α .

Interrogative conclusion

$\Gamma, \Lambda \models \mu \iff$ establishing Γ and resolving Λ implies resolving μ .

Dichotomous inquisitive logic

Example 1

- ▶ $p \leftrightarrow q \wedge r, \ ?q \wedge ?r \models ?p$
- ▶ $p \leftrightarrow q \wedge r, \ ?p \not\models ?q \wedge ?r$

Example 2

- ▶ $?p \rightarrow ?q, \ ?p \models ?q$

Dichotomous inquisitive logic

Four particular cases

- ▶ $\alpha \models \beta \iff \alpha$ is at least informative as β
- ▶ $\alpha \models \mu \iff \alpha$ resolves μ
- ▶ $\mu \models \alpha \iff \mu$ presupposes α
- ▶ $\mu \models \nu \iff \mu$ is at least as inquisitive as ν

Dichotomous inquisitive logic

Conjunction

$$\frac{\alpha \quad \beta}{\alpha \wedge \beta} \quad \frac{\alpha \wedge \beta}{\alpha} \quad \frac{\alpha \wedge \beta}{\beta}$$

Implication

$$\frac{[\alpha] \quad \vdots \quad \beta}{\alpha \rightarrow \beta} \quad \frac{\alpha \quad \alpha \rightarrow \beta}{\beta}$$

Falsum

$$\frac{}{\perp}$$

Double negation axiom

$$\neg\neg\alpha \rightarrow \alpha$$

Dichotomous inquisitive logic

Conjunction

$$\frac{\varphi \quad \psi}{\varphi \wedge \psi} \quad \frac{\varphi \wedge \psi}{\varphi} \quad \frac{\varphi \wedge \psi}{\psi}$$

Implication

$$\frac{\begin{array}{c} [\varphi] \\ \vdots \\ \psi \end{array}}{\varphi \rightarrow \psi} \quad \frac{\varphi \quad \varphi \rightarrow \psi}{\psi}$$

Falsum

$$\frac{}{\perp}$$

Double negation axiom

$$\neg\neg\alpha \rightarrow \alpha$$

Dichotomous inquisitive logic

Conjunction

$$\frac{\varphi \quad \psi}{\varphi \wedge \psi} \quad \frac{\varphi \wedge \psi}{\varphi} \quad \frac{\varphi \wedge \psi}{\psi}$$

Implication

$$\frac{[\varphi] \quad \vdots \quad \psi}{\varphi \rightarrow \psi} \quad \frac{\varphi \quad \varphi \rightarrow \psi}{\psi}$$

Falsum

$$\frac{}{\perp}$$

Interrogative

$$\frac{\alpha_i}{?\{\alpha_1, \dots, \alpha_n\}} \quad \frac{[\alpha_1] \quad \vdots \quad \varphi \quad \dots \quad \varphi \quad [\alpha_n] \quad \vdots \quad \varphi \quad ?\{\alpha_1, \dots, \alpha_n\}}{\varphi}$$

Double negation axiom

$$\neg\neg\alpha \rightarrow \alpha$$

Dichotomous inquisitive logic

Conjunction

$$\frac{\varphi \quad \psi}{\varphi \wedge \psi} \quad \frac{\varphi \wedge \psi}{\varphi} \quad \frac{\varphi \wedge \psi}{\psi}$$

Implication

$$\frac{[\varphi] \quad \vdots \quad \psi}{\varphi \rightarrow \psi} \quad \frac{\varphi \quad \varphi \rightarrow \psi}{\psi}$$

Falsum

$$\frac{}{\perp}$$

Interrogative

$$\frac{\alpha_i}{?\{\alpha_1, \dots, \alpha_n\}} \quad \frac{[\alpha_1] \quad \vdots \quad \varphi \quad \dots \quad \varphi \quad [\alpha_n] \quad \vdots \quad \varphi \quad ?\{\alpha_1, \dots, \alpha_n\}}{\varphi}$$

Double negation axiom

$$\neg\neg\alpha \rightarrow \alpha$$

Kreisel-Putnam axiom

$$(\alpha \rightarrow ?\{\beta_1, \dots, \beta_m\}) \rightarrow ?\{\alpha \rightarrow \beta_1, \dots, \alpha \rightarrow \beta_m\}$$

Dichotomous inquisitive logic

Definition (Resolutions)

To any formula φ we associate a set of declaratives called **resolutions**.

- ▶ $\mathcal{R}(\alpha) = \{\alpha\}$ if α is a declarative
- ▶ $\mathcal{R}(\{?\alpha_1, \dots, \alpha_n\}) = \{\alpha_1, \dots, \alpha_n\}$
- ▶ $\mathcal{R}(\mu \wedge \nu) = \{\alpha \wedge \beta \mid \alpha \in \mathcal{R}(\mu) \text{ and } \beta \in \mathcal{R}(\nu)\}$
- ▶ $\mathcal{R}(\varphi \rightarrow \mu) = \{\bigwedge_{\alpha \in \mathcal{R}(\varphi)} \alpha \rightarrow f(\alpha) \mid f : \mathcal{R}(\varphi) \rightarrow \mathcal{R}(\mu)\}$

Resolutions of a set

Replace each element in the set by one or more resolutions:

$$\mathcal{R}(\{p, ?q \wedge ?r\}) = \left\{ \begin{array}{l} \{p, q \wedge r\} \\ \{p, q \wedge \neg r\} \\ \dots \\ \dots \end{array} \right\}$$

Dichotomous inquisitive logic

Theorem (Resolution theorem)

$$\Phi \vdash \psi \iff \forall \Gamma \in \mathcal{R}(\Phi) \exists \alpha \in \mathcal{R}(\psi) \text{ s.t. } \Gamma \vdash \alpha$$

Corollary

There exists an effective procedure that,
when given as **input**:

- ▶ a proof of $\Phi \vdash \psi$
- ▶ a resolution Γ of Φ

outputs:

- ▶ a resolution α of ψ
- ▶ a proof of $\Gamma \vdash \alpha$

Dichotomous inquisitive logic

Example

If we feed the algorithm

- ▶ a proof of $p \leftrightarrow q \wedge r, ?q \wedge ?r \vdash ?p$
- ▶ the resolution $p \leftrightarrow q \wedge r, q \wedge \neg r$

It will return

- ▶ the resolution $\neg p$ of $?p$
- ▶ a proof of $p \leftrightarrow q \wedge r, q \wedge \neg r \vdash \neg p$

Dichotomous inquisitive logic

Definition (Canonical model)

The canonical model for InqD_π is the model $M^c = \langle \mathcal{W}^c, V^c \rangle$ where:

- ▶ \mathcal{W}^c consists of complete theories of declaratives
- ▶ $V^c : \mathcal{W}^c \rightarrow \wp(\mathcal{P})$ is defined by $V^c(\Gamma) = \{p \mid p \in \Gamma\}$

Lemma (Support lemma)

For any $S \subseteq \mathcal{W}^c$, $M^c, S \models \varphi \iff \bigcap S \vdash \varphi$

Theorem (Completeness)

$\Phi \models \psi \iff \Phi \vdash \psi$

Part II

Reasoning about entertaining issues: Inquisitive Epistemic Logic

Inquisitive epistemic logic

Epistemic Logic

In standard EL we can reason about facts and (higher-order) information.

Inquisitive Epistemic Logic

In IEL we can reason about facts, information and **issues**, including the higher-order cases:

- ▶ information about information
- ▶ information about issues
- ▶ issues about information
- ▶ issues about issues

Inquisitive epistemic logic

Standard epistemic models

An **epistemic model** is a triple $M = \langle \mathcal{W}, V, \{\sigma_a(w) \mid a \in \mathcal{A}\} \rangle$ where:

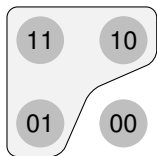
- ▶ \mathcal{W} is a set of possible worlds
- ▶ $V : \mathcal{W} \rightarrow \wp(\mathcal{P})$ is a valuation function
- ▶ $\sigma_a : \mathcal{W} \rightarrow \wp(\mathcal{W})$ is the **epistemic map** of agent a , delivering for any w an information state $\sigma_a(w)$, in accordance with:

Factivity : $w \in \sigma_a(w)$

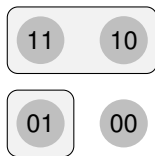
Introspection : if $v \in \sigma_a(w)$ then $\sigma_a(v) = \sigma_a(w)$

Inquisitive epistemic logic

- ▶ We want to add a description of the **issues agents entertain**.
- ▶ Replace the epistemic maps σ_a by a state map Σ_a that describes both information and issues.
- ▶ For any world w , $\Sigma_a(w)$ delivers an issue:
 - ▶ the information of the agent is $\sigma_a(w) = \bigcup \Sigma_a(w)$
 - ▶ the agent wants to reach one of the states $t \in \Sigma_a(w)$



$\sigma_a(w)$



$\Sigma_a(w)$

Inquisitive epistemic models

Definition (Inquisitive epistemic models)

An **inquisitive epistemic model** is a triple $\langle \mathcal{W}, V, \{\Sigma_a \mid a \in \mathcal{A}\} \rangle$, where:

- ▶ \mathcal{W} is a set of possible worlds
- ▶ $V : \mathcal{W} \rightarrow \wp(\mathcal{P})$ is a valuation function
- ▶ Σ_a is the **state map** of agent a , delivering for any w an issue $\Sigma_a(w)$, in accordance with:

Factivity : $w \in \sigma_a(w)$

Introspection : if $v \in \sigma_a(w)$ then $\Sigma_a(v) = \Sigma_a(w)$

where $\sigma_a(w) := \bigcup \Sigma_a(w)$.

Inquisitive epistemic logic

Definition (Syntax)

The language \mathcal{L}_{IEL} for a set \mathcal{A} of agents is obtained expanding $\mathcal{L}_{\text{InqD}\pi}$ with the following clauses:

- ▶ if $\varphi \in \mathcal{L}_! \cup \mathcal{L}_?$ and $a \in \mathcal{A}$, then $K_a\varphi \in \mathcal{L}_!$
- ▶ if $\varphi \in \mathcal{L}_! \cup \mathcal{L}_?$ and $a \in \mathcal{A}$, then $E_a\varphi \in \mathcal{L}_!$

Remark

Notice that now the definitions of $\mathcal{L}_!$ and $\mathcal{L}_?$ are **intertwined**:

- ▶ the interrogative operator $?$ forms interrogatives out of declaratives;
- ▶ the modalities K_a and E_a form declaratives out of interrogatives;
- ▶ we can thus form sentences such as $E_a?K_b?p$.

Inquisitive epistemic logic

Definition (Support conditions for the modalities)

- ▶ $M, s \models K_a \varphi \iff$ for all $w \in s$, $M, \sigma_a(w) \models \varphi$
- ▶ $M, s \models E_a \varphi \iff$ for all $w \in s$ and $t \in \Sigma_a(w)$, $M, t \models \varphi$

Remark

All facts discussed before for InqD_π extend straightforwardly to IEL.

Inquisitive epistemic logic

Knowledge modality

$$M, w \models K_a \varphi \iff M, \sigma_a(w) \models \varphi$$

Knowing a declarative

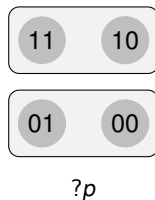
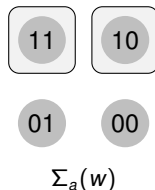
$$M, w \models K_a \alpha \iff \alpha \text{ is established in } \sigma_a(w)$$

$$M, w \models K_a \alpha \iff M, v \models \alpha \text{ for all } v \in \sigma_a(w)$$

Knowing an interrogative

$$M, w \models K_a \mu \iff \mu \text{ is resolved in } \sigma_a(w)$$

$$\text{Ex. } K_a ?p \equiv K_a p \vee K_a \neg p$$



Inquisitive epistemic logic

Entertain modality

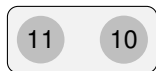
$M, w \models E_a \varphi \iff M, t \models \varphi$ for all $t \in \Sigma_a(w)$

Entertaining a declarative

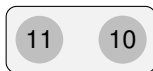
$M, w \models E_a \alpha \iff M, w \models K_a \alpha$

Entertaining an interrogative

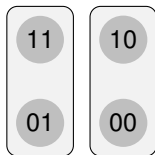
$M, w \models E_a \mu \iff \mu$ is resolved in states where a 's issues are resolved



$\Sigma_a(w)$



$?p$



$?q$

Inquisitive epistemic logic

Definition (Entailment)

$\Phi \models \psi \iff$ for any IEL-model M and state s , if $M, s \models \Phi$ then $M, s \models \psi$

Axiomatization

Expanding the derivation system for InqD_π with a few standard axioms and rules for the modalities, we get a complete axiomatization of IEL.

Two remarks

1. The logic for **declaratives is not autonomous**: reasoning with interrogative is crucial in drawing declarative inferences.

$$\text{Ex: } E_a\mu \models E_a\nu \iff \mu \models \nu$$

2. The **logical properties** of the modalities turn out to be **more general** than their Kripkean framework from which they usually arise.

Conclusions

- ▶ We have seen ^{two} ~~three~~ combined logics of information and issues.
- ▶ InqD_π extends classical propositional logic to reason with issues.
Ex. $p \leftrightarrow q \wedge r, ?q \wedge ?r \models ?p$
- ▶ **IEL** extends epistemic logic to reason about entertaining issues.
Ex. $K_a(p \leftrightarrow q \wedge r), K_a q \models E_a ?p \rightarrow E_a ?r$
- ▶ **IDEL** extends PAL to reason about raising issues.
Ex. $K_a(p \leftrightarrow q \wedge r), K_a q \models [?p]E_a ?r$

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SHUKURIA
JUSPAXAR
DANKSCHEEN
TASHAKKUR ATU
SUKSAMA
EKHMET
MEHRBANI
PALDIES
GRAZIE
BOLZIN
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SHUKRIA
TINGKI

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